

## Data-driven Practices to Cultivate Generosity within Your Congregation

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### Three Core Areas



Research and Scholarship
Education and Training
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Data-driven Practices to Cultivate Generosity within Your Congregation



### What is Generosity?

"Generosity is the virtue of giving good things to others freely and abundantly. It is a learned character trait that involves attitude and action entailing both the inclination and actual practice of giving liberally. It is not a haphazard behavior but a basic orientation to life. What generosity gives can vary: money, possessions, time, attention, aid, encouragement, and more but it always intends to enhance the true wellbeing of the receiver. Like all virtues, generosity is in people's genuine enlightened self-interest to learn and practice."

Christian Smith and Hilary Davidson, The Generosity Project, Notre Dame



### Data-driven Practices to Cultivate Generosity within Your Congregation

Navigating the Landscape of Religious Fundraising

### **Religious Giving**

Source: Giving USA Foundation<sup>™</sup> *Giving USA 2024* 

#### Giving up by 1.9%

-2.1% adjusted for inflation

Total estimated charitable giving in the United States reached \$557.16 billion. Total giving grew by 1.9 percent between 2022 and 2023 in current dollars, and declined 2.1 percent when adjusted for inflation.

#### Individual giving up by 1.6%

#### -2.4% adjusted for inflation

Giving by individuals totaled an estimated \$374.40 billion, growing by 1.6 percent in 2023 (a decline of 2.4 percent, when adjusted for inflation).

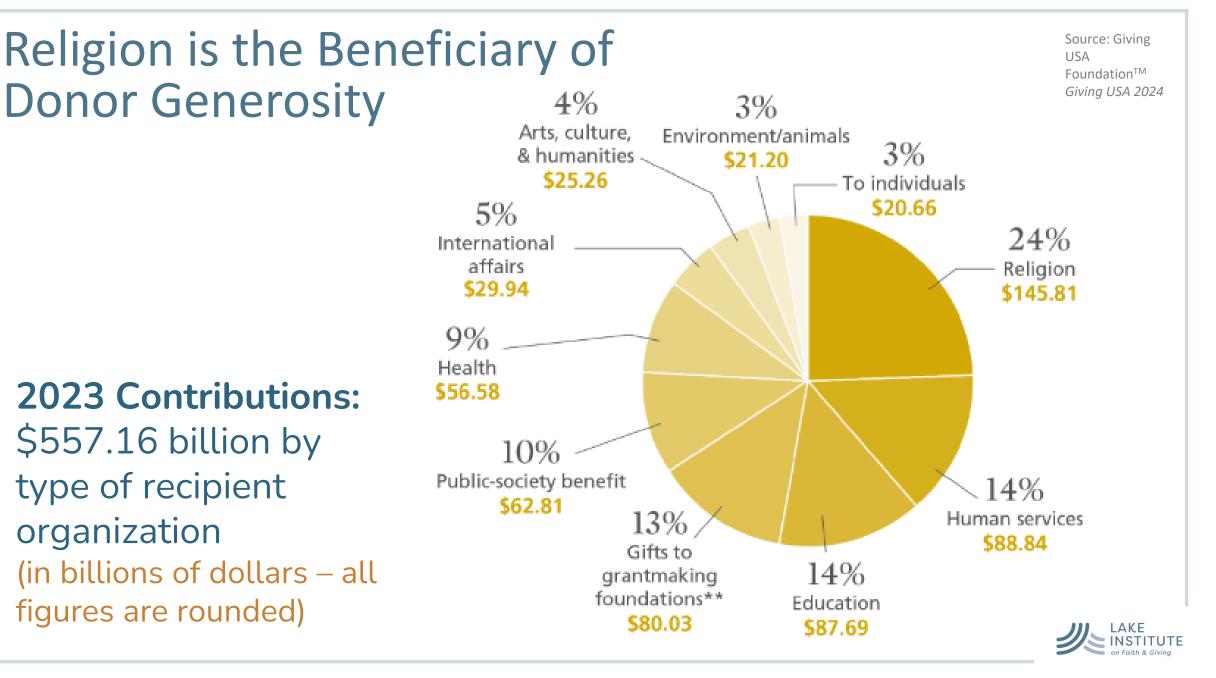
#### Religious giving up 2.1%

-1.0% adjusted for inflation

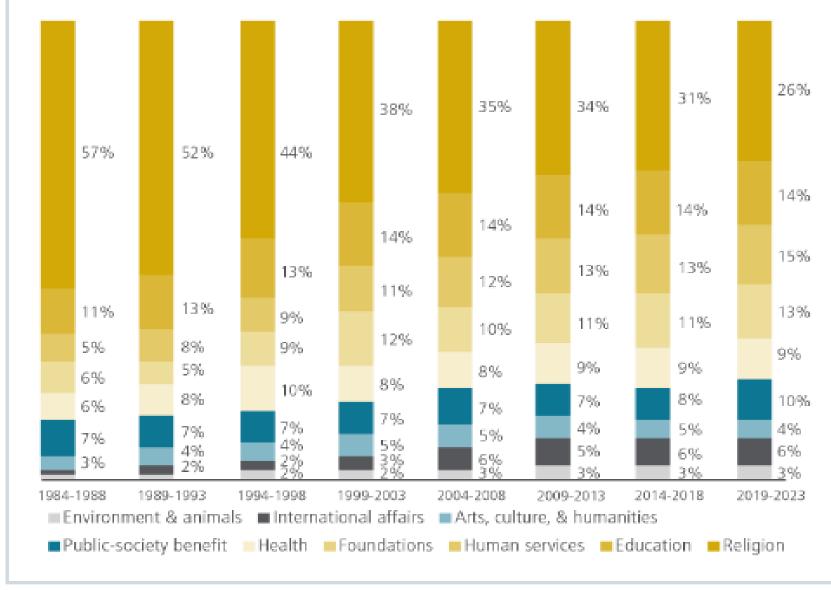
Giving to religion grew by 2.1 percent between 2022 and 2023, with an estimated \$145.81 billion in contributions. Inflation-adjusted giving to the religion subsector declined by 1.0 percent.



**2023 Contributions:** \$557.16 billion by type of recipient organization (in billions of dollars – all figures are rounded)



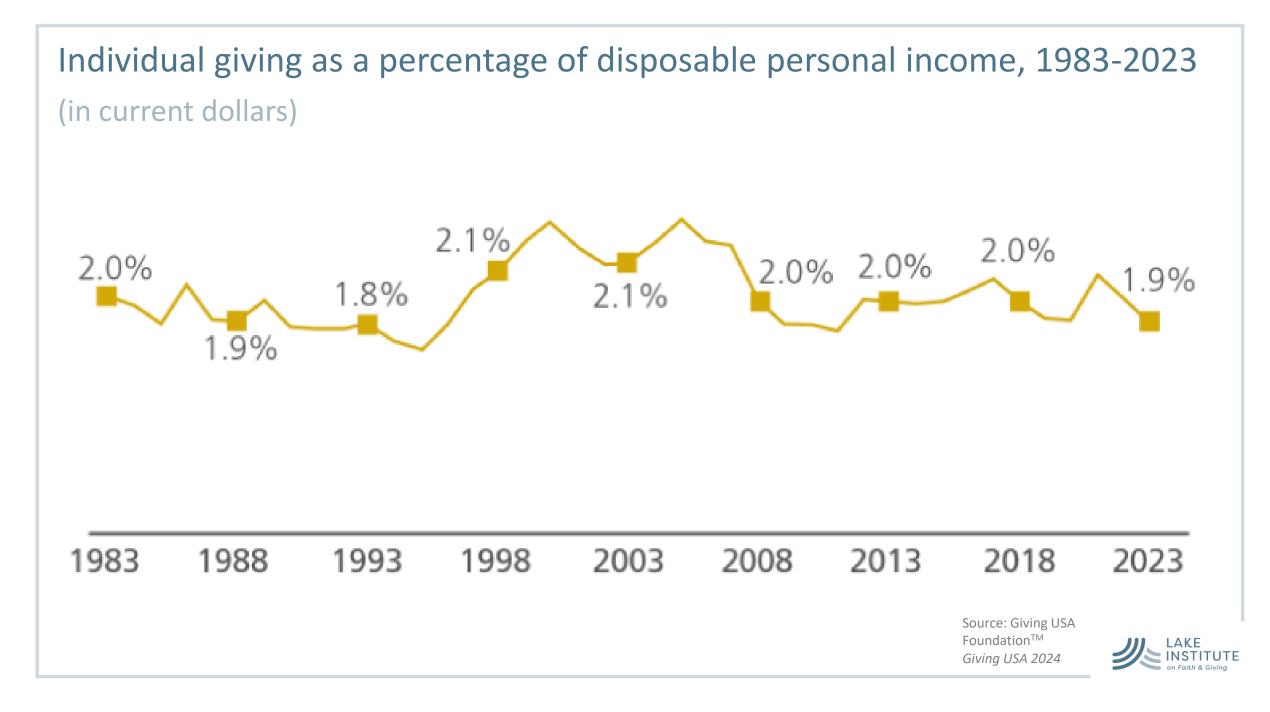
### Giving to Religion: Declining as a Share of Total Giving



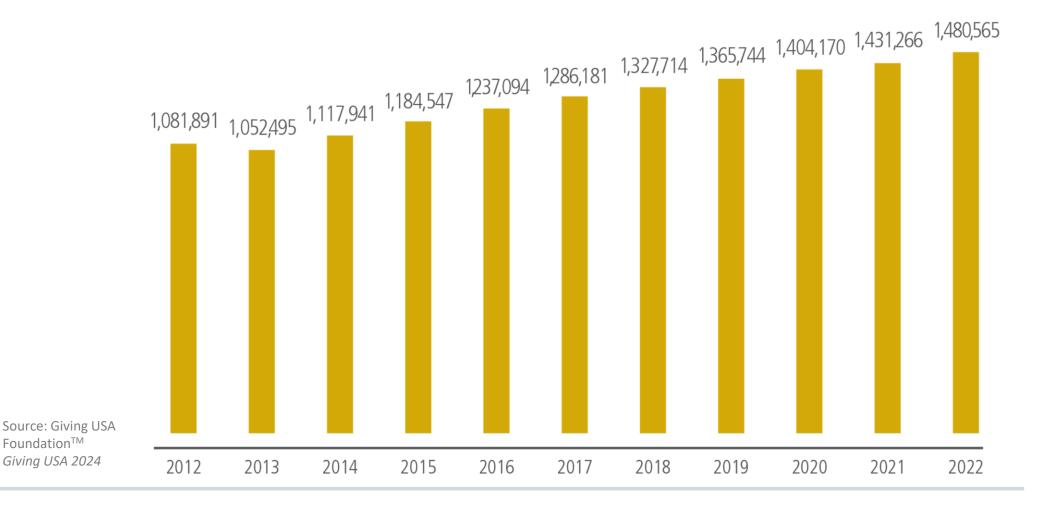
Giving by type of recipient as a percentage of the total in five-year spans, 1984-2023\* (adjusts for inflation, 2023 = \$100, does not include "unallocated" or "giving to individuals")

> Source: Giving USA Foundation<sup>™</sup> *Giving USA 2024*

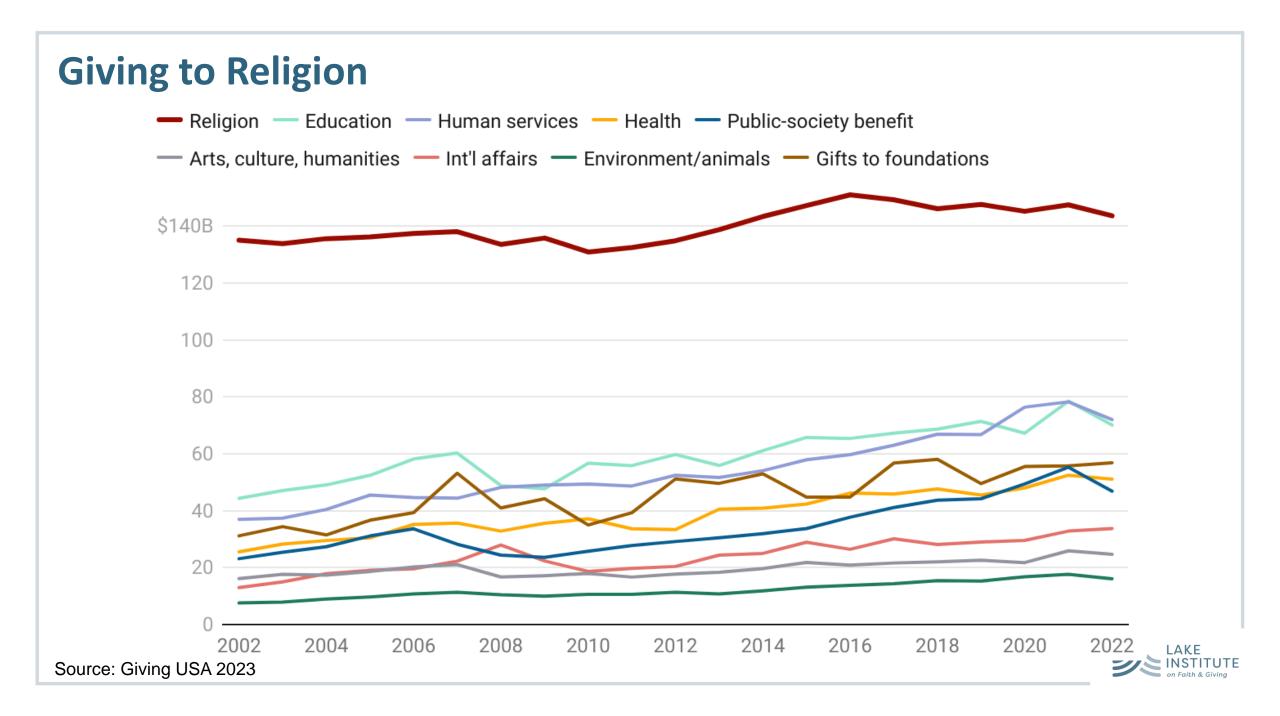




# The number of 501(c)(3) organizations, 2012-2022



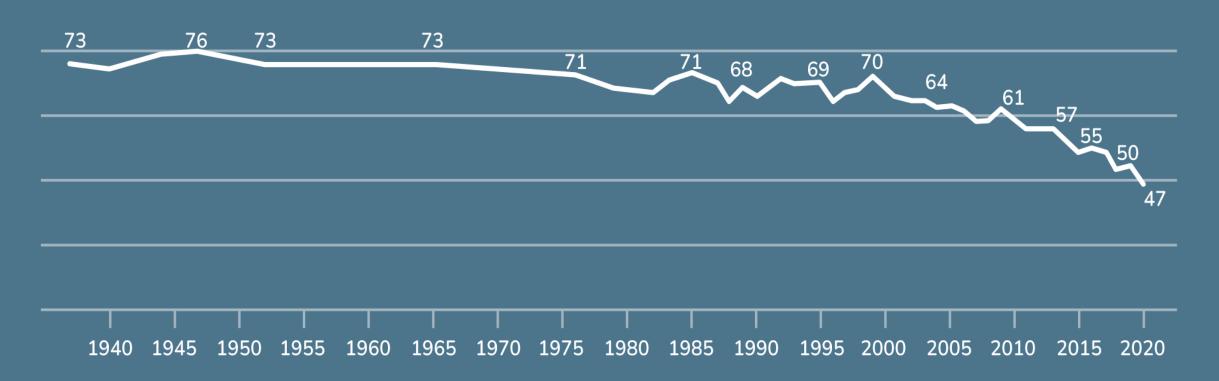




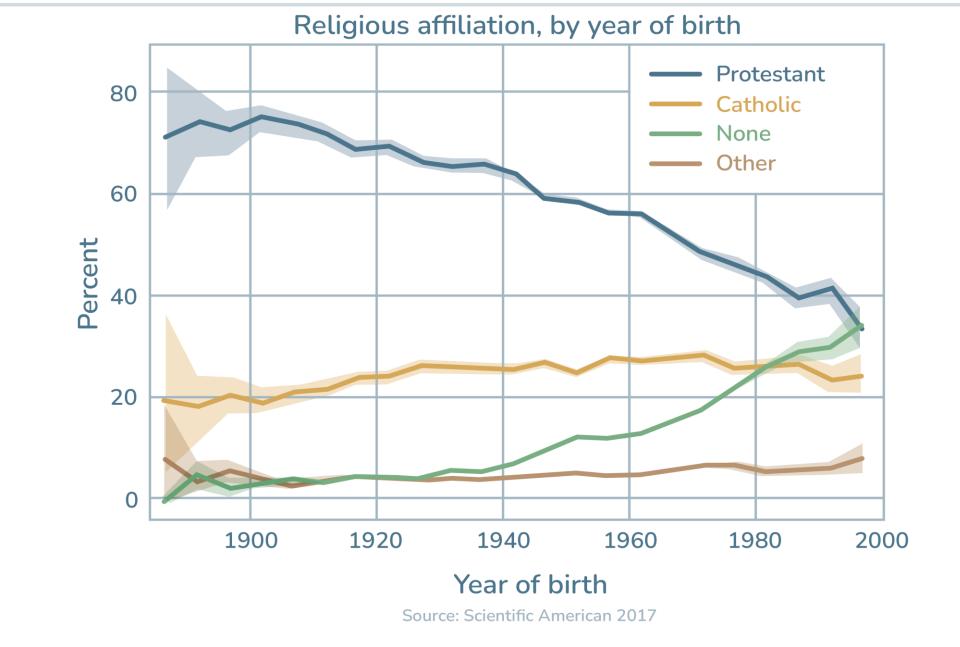
### American Religiosity: Membership in a Congregation

Do you happen to be a member of a church synagogue or mosque?

— % Yes member



Based on annual aggregated data usually based on two surveys GALLUP





#### **Decline in % of households giving to charity** (Share of Americans giving to charity 68% in 2002 $\longrightarrow$ 55% in 2014

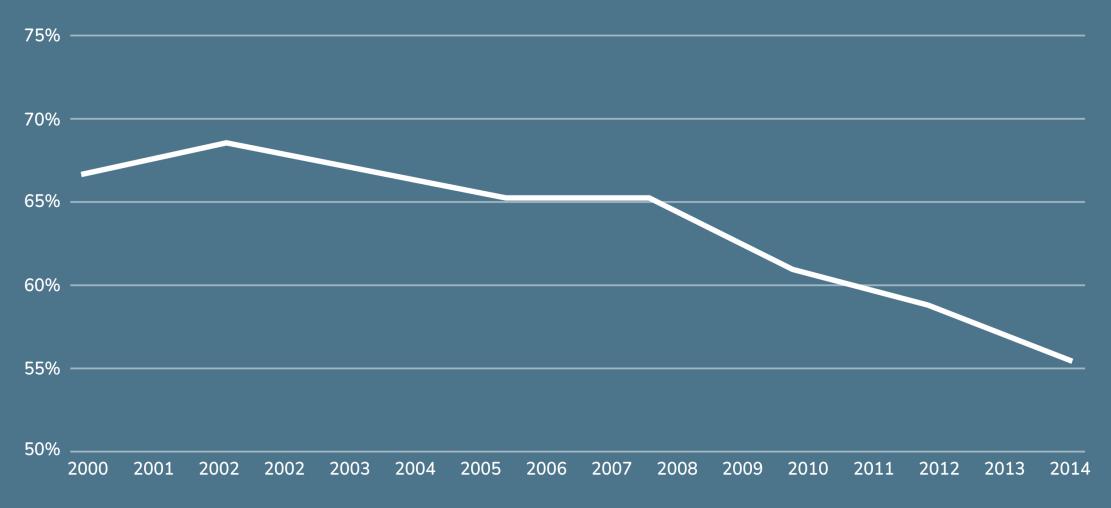
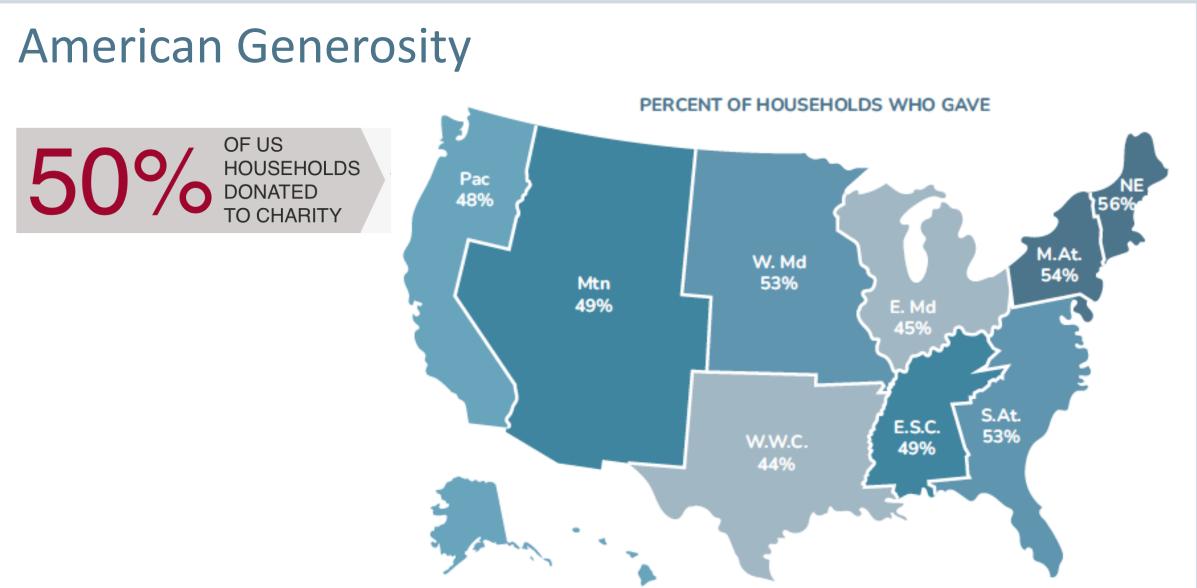


Chart: The Conversation, CC-BY-ND • Source: University of Michigan/IUPUI Lilly School of Philantropy Panel Study • Get the data

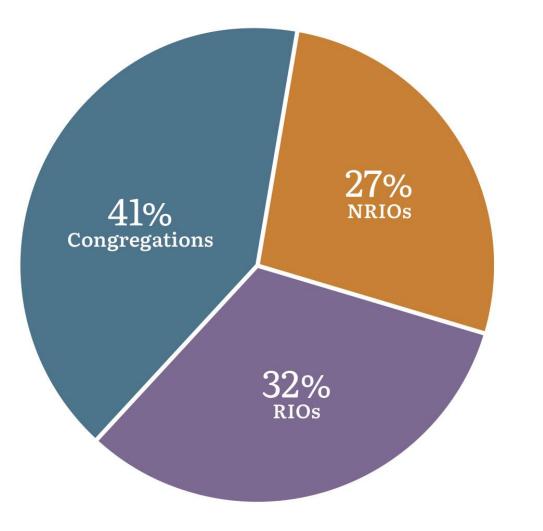




Source: Generosity for Life, 2023

Distribution of Giving to Congregations, RIOs, and NRIOs

The majority (73%) of Americans' charitable giving goes to organizations with religious ties: congregations as well as religiously identified organizations pursuing a variety of charitable purposes.





### National Study of Congregations' Economic Practices



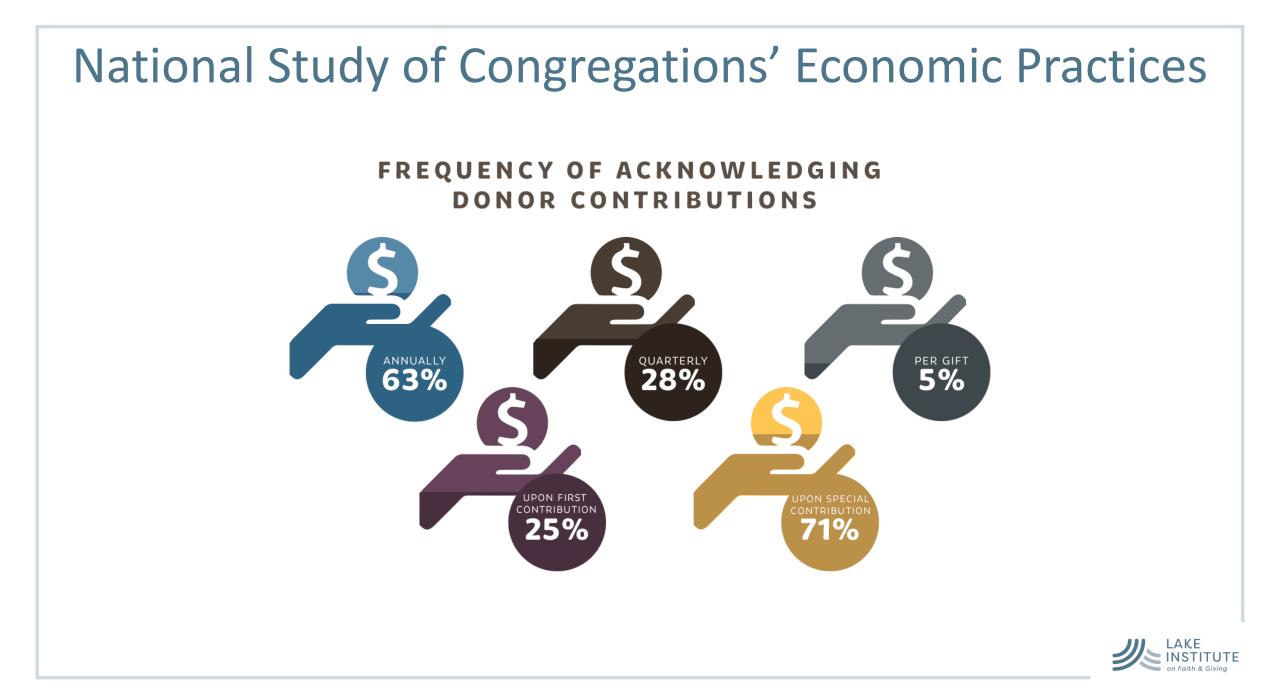


IUPUI LILLY FAMILY SCHOOL OF PHILANTHROPY

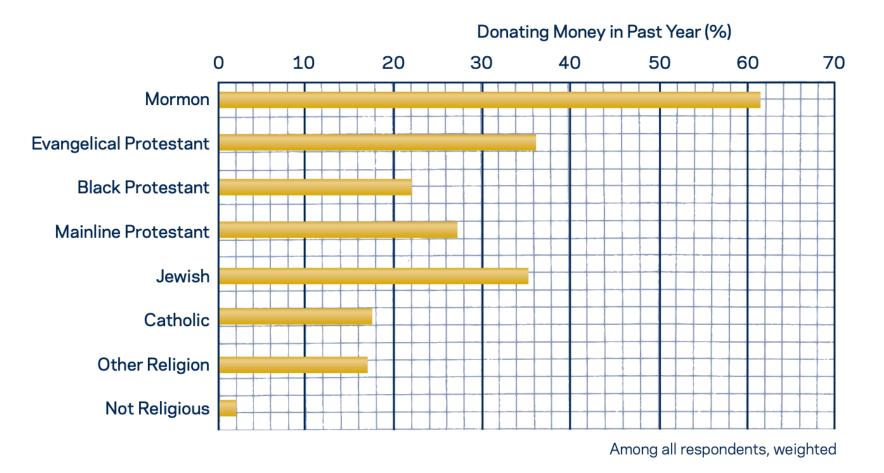
How congregations receive, manage, spend and regard their finances.

www.nscep.org





### Percentage Donating to Religious Organizations



Source: Brian Starks and Christian Smith, Univ. of Notre Dame, Institute for Church Life



What do you see fundraising to be about? (meeting a budget, funding projects, changing the world, etc)

How do you see yourself relating to the people who give to your organization and support your mission?





### Data-driven Practices to Cultivate Generosity within Your Congregation

Organizational Foundations

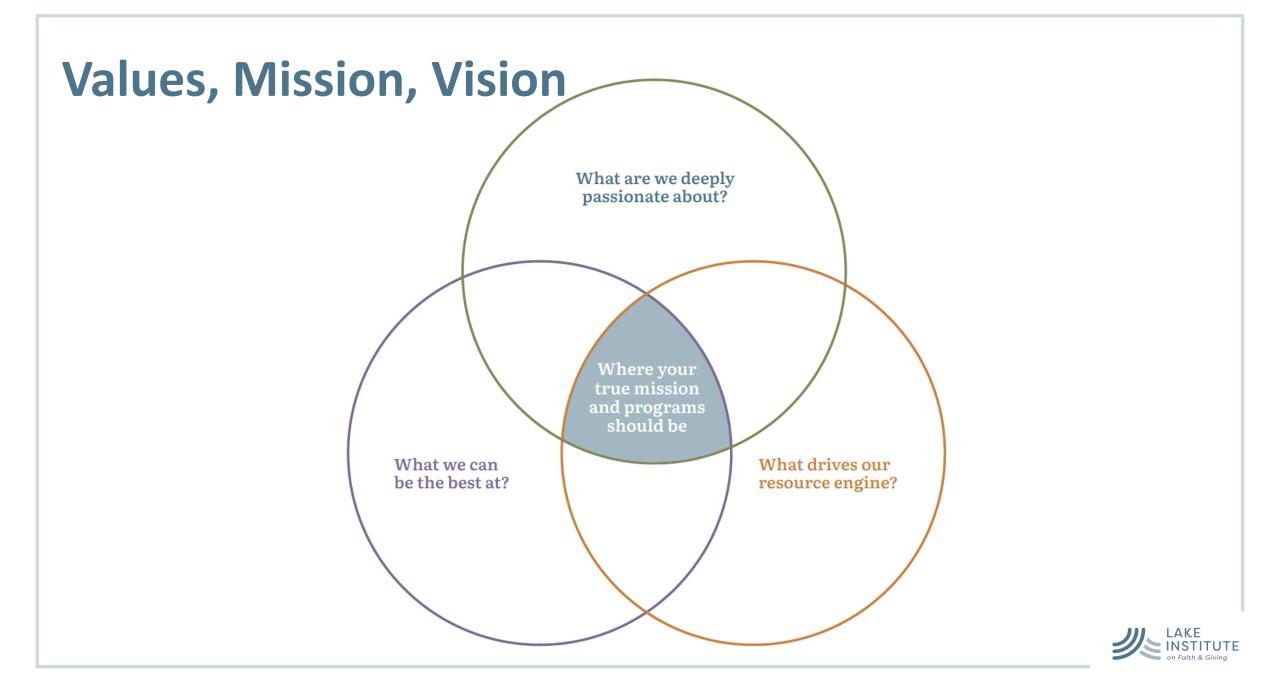


### Values, Mission, Vision



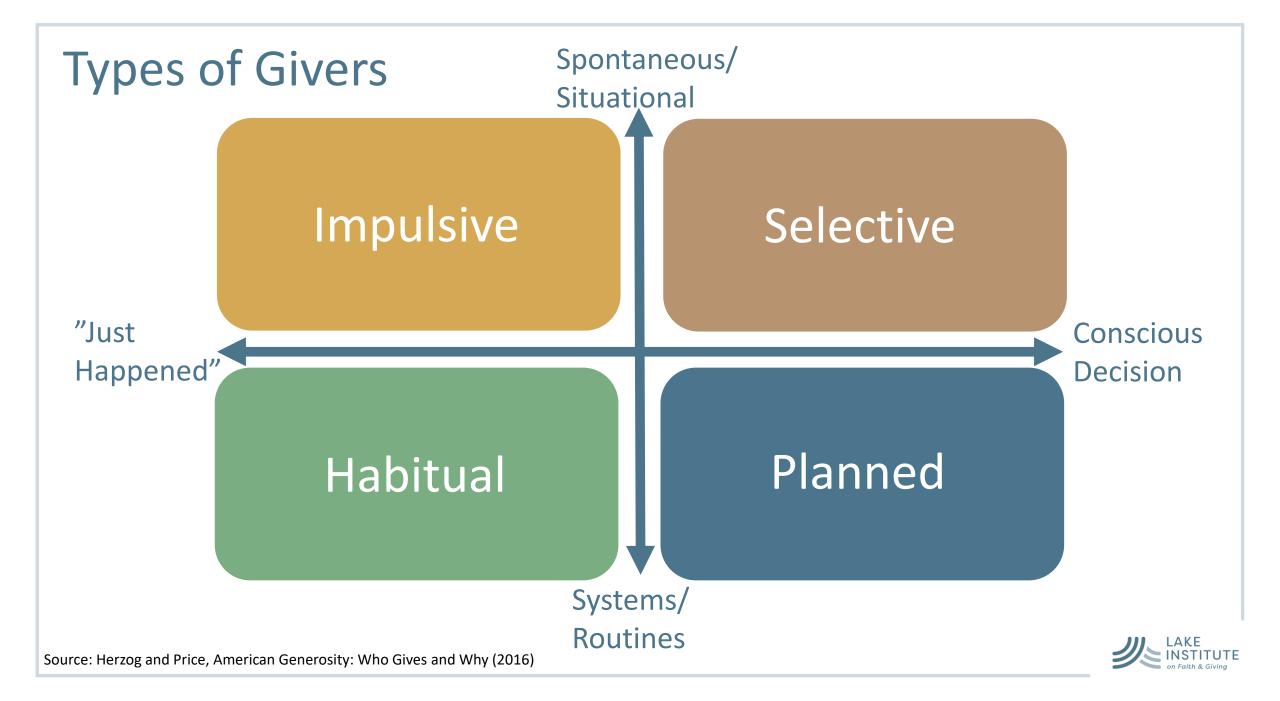
- What are our core values?
- What are our distinct challenges and opportunities?
- What are our priorities?
- What resources do we need?

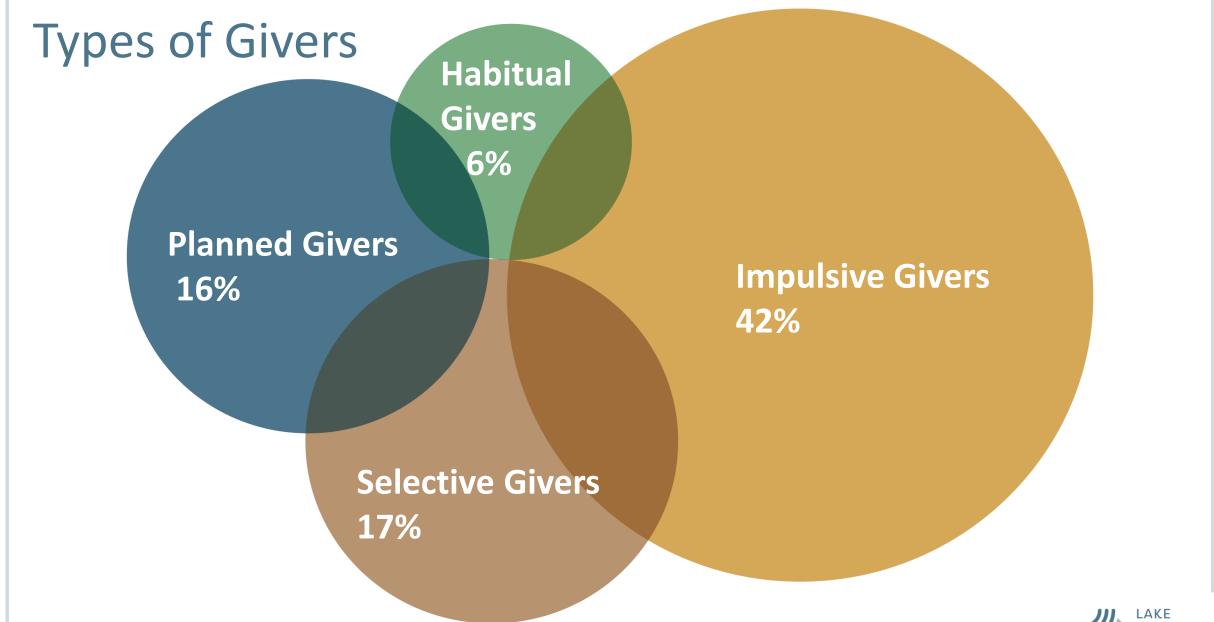




- 1. How does your organization talk about its giving tradition or philanthropy?
- 2. How do your givers feel a sense of ownership for your organization?
- 3. How have you encouraged the giving of time, skills, ideas, networks as well as money?
- 4. How do you publicly celebrate your organization's giving tradition? How do you say "thank you"?
- 5. What are some of the institutional challenges you will need to address if your organization is to become truly generous?







Source: Herzog and Price, American Generosity: Who Gives and Why (2016)

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### Pyramid of Giving

Number of gift_	Amount given	21	\$1,500	43	\$200
1	\$20,000	22	\$1,200	44	\$200
2		23	\$1,200	45	\$200
	\$6,000	24	\$1,200	46	\$200
3	\$6,000	25	\$1,200	47	\$100
4	\$5,000	26	\$1,000	48	
5	\$5,000	27	\$1,000		\$100
6	\$4,500	28	\$1,000	49	\$100
7	\$4,000	29	\$700	50	\$100
8	\$3,000	30	\$600	51	\$100
9	\$3,600	31	\$600	52	\$100
10	\$3,600	32	\$600	53	\$100
11	\$3,600	33	\$500	54	\$100
12	\$3,000	34	\$500	55	\$100
13	\$2,000	35	\$500	56	\$100
14	\$2,500	36	\$400	57	\$100
15	\$2,500	37	\$400	58	\$100
16	\$2,500	38	\$300	59	\$100
17	\$2,200	39	\$250	60	\$100
18	\$2,200	40	\$250	Total =	\$102,300
19	\$2,000	41	\$250	Average =	\$1,705
20	\$1,500	42	\$250	Median =	\$600

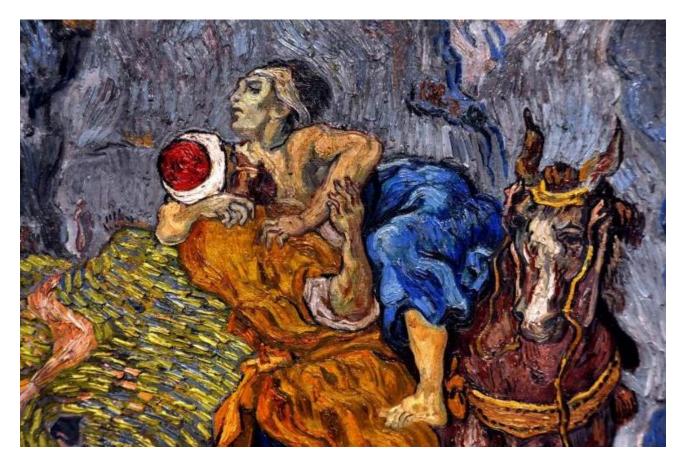




### Knowledge of Individual Giving Records

- 55% of US congregations say their head clergyperson has *access* to individual giving records.
- 58% of those clergy who have access report actually looking at the giving records.
- In congregations where the clergy had access and used that access, 58% had a trend of increased giving over the past three years (relative to 48% of all congregations reporting increased giving)





### The Work of an Innkeeper

The Good Samaritan, Vincent Van Gogh (detail) 1890



### A Spirituality of Fundraising



### Henri Nouwen:

"To raise funds is to offer people the chance to invest what they have in the work of God. Whether they have much or little is not as important as making their money available to God."





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