

Strengthening charities and congregations to change the world through generosity.

You want me to donate? Why? Building blocks for an impactful appeal

Stewardship Kaleidoscope 2023

Rev. Peter Reuss, CFRE, Partner



Why do think PEOPLE give to your congregation/organization?

Why do YOU give to your congregation/organization?



Stewardship

A history of shame and obligation



<u>Henri Nouwen</u>

"Fundraising is proclaiming what we believe in such a way that we offer other people an opportunity to participate with us in our vision and mission."

A Spirituality of Fundraising



Five Steps In Gaining A Gift

1. Identify

2. Inform

3. Motivate

4. **Ask**

5. Thank



Five Steps In Gaining A Gift







4. **Ask**

5. Thank



The Case for Support

Goals vs. Tactics

The Quiet Phase

Identify Potential Lead Donors

- Linkage Ability Interest
- Wealth Screening



Wealth Screening

Warren Buffett

- Scores a 4 out of 4
- Gave \$1 million+ to local United Way
- \$1 million in real estate
- Largest Estimated Giving Capacity: \$258,919,232



The Quiet Phase

Identify Potential Lead Donors

- Linkage Ability Interest
- Wealth Screening
- Challenge Gifts
- 1-1 Visits
- Who makes the visit?

Going Public

Take time to inform and motivate

- Use all your communication channels
- Focus on inspiring
- Join me...



Announcing Advance Gifts

- Lead gifts from quiet phase
- Leaders (session/board) give early



Inviting Gifts

- Make it personal
- Make it specific



Bring It Home

- Follow up with those who haven't responded
- Thank those who did
- Celebrate
- Tell the story